

Bahana TCW Morning Coffee

25 November 2024

Sources: Bloomberg and Bahana TCW IM - Research

Salam Investasi

IHSG naik sebesar +0,77% (-7,62% MoM; -1,06% YTD) ke level 7.195,57. Pendorong laju indeks disebabkan oleh sektor teknologi (+2,00%) dan sektor transportasi & logistik (1,95%). Sedangkan dalam level saham, pendorong bobot indeks disebabkan oleh BBRI (+3,53%), GOTO (+8,33%) dan BMRI (+1,63%). Investor asing tercatat melakukan net sell sebesar Rp353,68bn (Rp -13,25tn Mtd; Rp 26,33tn Ytd). Yield obligasi pemerintah 10 tahun naik sebesar 0,80bps menjadi 6,93% (+13,30bps Mtd; +44,50bps Ytd). Kurs Spot Rupiah terapresiasi sebesar 0,31% di level 15.875/USD.

Commodity Price

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	71.24	1.63	(1.18)	(7.60)	(0.57)
Coal (USD/MT)	141.25	(0.18)	(2.38)	15.64	(3.52)
Nickel (USD/MT)	15,970.00	1.63	(2.12)	(2.83)	(3.81)
Gold (USD/OZ)	2,716.19	1.74	(1.19)	36.48	31.66
Tin (USD/MT)	28,913.58	0.83	(6.32)	17.34	14.42
CPO (MYR/MT - CIF)	4,790.00	(2.07)	7.64	24.38	30.80

Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
Fixed Income					
ABF IBI Fund	53,890.96	(0.10)	(0.60)	5.21	3.58
Bahana Obligasi Ganeshia Kelas G	4,449.10	0.01	0.45	6.18	5.30
Bahana Obligasi Kehati Lestari Kelas G	2,762.92	(0.14)	(0.94)	2.59	0.98
Makara Prima Kelas G	3,318.18	(0.01)	0.31	5.88	4.95
Bahana MES Syariah Fund Kelas G	1,525.50	(0.07)	0.02	3.42	2.37
PTS Generasi Gemilang	1,482.29	(0.04)	0.39	4.90	4.04
Equity					
Bahana Primavera Plus	12,430.40	0.71	(7.52)	(0.00)	(4.15)
Bahana Dana Ekuitas Andalan Kelas G	4,573.53	0.54	(7.65)	(1.78)	(5.22)
Dana Ekuitas Prima	3,766.71	0.97	(8.06)	5.62	2.66
Bahana Trailblazer Fund	881.97	0.92	(7.01)	13.81	8.96
Bahana Primavera 99 Kelas S	1,261.95	1.00	(8.22)	2.58	(1.99)
Bahana Icon Syariah Kelas G	985.41	0.54	(6.02)	17.13	18.73
Bahana USD Global Sharia Equities	1.47	0.20	(3.34)	12.18	8.61
Bahana US Opportunities Sharia	1.00	0.46	1.12	18.74	13.24
Bahana Global Healthcare Sharia USD Equity Fund	0.99	0.65	(7.13)	(1.10)	(6.05)
Mixed					
Bahana Dana Infrastruktur	6,398.27	0.32	3.35	3.64	6.62
Money Market					
Bahana Dana Likuid Kelas G	1,858.63	0.01	0.44	4.78	4.34
Bahana Likuid Syariah Kelas S	1,640.91	0.01	0.45	5.38	4.88
Bahana Likuid USD	0.9521	0.01	0.24	3.05	2.74
Bahana Likuid Plus	1,423.71	0.01	0.53	5.37	4.84
ETF					
Bahana Bisnis 27	576.26	0.99	(9.90)	(1.13)	(5.42)

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

22-Nov-24

JCI Movers

Leaders	%	Laggards	%
BBRI	3.53	TPIA	(1.55)
GOTO	8.33	TLKM	(0.72)
BMRI	1.63	AMMN	(0.52)
BREN	2.29	INDF	(1.97)
BBNI	2.54	MDKA	(2.38)

Index Performance

Net Foreign Flow	1d	qtd	ytd	
Indonesian Equity (tn)	(0.35)	(24.19)	26.33	
Indonesian Bonds (tn)	0.88	4.13	33.18	
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	7,195.57	0.77	(1.06)	4.18
IDX30 (Equity)	448.67	1.38	(9.40)	(4.92)
LQ45 (Equity)	877.02	1.25	(9.64)	(3.90)
ISSI (Equity)	220.55	0.34	3.72	6.94
BINDO (Bonds)	512.20	(0.10)	4.65	6.21
HSI (HK)	19,229.97	(1.89)	12.80	8.43
SHCOMP (CH)	3,267.19	(3.06)	9.82	7.35
NIKKEI (JP)	38,283.85	0.68	14.40	14.44
Dow Jones (US)	44,296.51	0.97	17.53	25.58
S&P 500 (US)	5,969.34	0.35	25.15	31.00
FTSE 100 (UK)	8,262.08	1.38	6.84	10.61

Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Ytd Chg (w-o-w)
FR0101	4/15/2029	3.70	(0.08)	(0.11)
FR0100	2/15/2034	6.66	(0.03)	(0.07)
FR0098	6/15/2038	8.36	(0.03)	(0.01)
FR0097	6/15/2043	9.91	(0.26)	(0.24)
FR0089	8/15/2051	11.74	(0.13)	(0.42)
INDON30(USD)	3/12/2033	7.57	(0.01)	0.06
INDON50(USD)	1/11/2053	13.70	(0.04)	0.18

Economic Data

	%mom	%ytd	%yoy
Inflation, Okt-24, 1,71%	0.08	0.82	1.71
Fx Rsrvs, Okt-24, USD151,20Bn	0.87	3.56	13.68

Money Market

	%Yield	Prev	%1d
7D RR Rate	6.00	6.00	-
ATD 1M	5.25	5.50	(0.05)
Currency	Last	%1d	%ytd
USD/IDR	15,875.00	(0.31)	(3.01)
EUR/IDR	16,594.22	(1.18)	2.70
AUD/IDR	10,329.07	(0.56)	1.70
SGD/IDR	11,793.78	(0.64)	(0.99)
HKD/IDR	2,039.61	(0.36)	(3.35)
JPY/IDR	102.74	(0.42)	5.96